

GMR Warora Energy Limited



Corporate Office:
Airport Building 302, 1st Floor,
New Shakti Bhawan
New Udaan Bhawan Complex,
Near Terminal 3, IGI Airport,
New Delhi-110037
CIN U40104MH2005PLC155140
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W www.gmrgroup.in

May 15, 2019

To
Bombay Stock Exchange
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai- 400001

Dear Sir/ Madam,

Sub: Clause 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 of the w.r.t. NCDs of Rs.75 Crores

Ref: Scrip Code: 375659; Company Code: 10776; Company: GMR Warora Energy Limited

Please find enclosed the certificate from Axis Trustee Services Limited, the debenture trustee pursuant to clause 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to the financial results for the period ended March 31, 2019

This is for your information and Records.

Thanking you.

Yours faithfully,
For GMR Warora Energy Limited

Company Secretary





ATSL/CO/19-20/ १७१
May 15, 2019

GMR Warora Energy Limited
Building No. 302, New Shakti Bhawan,
New Udaan Bhawan Complex,
Opp. Terminal-3,
Indira Gandhi International Airport,
New Delhi-110037

Kind Attn: Mr. Sanjay Kumar Babu

Dear Sir,

Re.: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015)

This has reference to the private placed, secured, redeemable, non-convertible debentures aggregating to Rs. 75 Crores issued by GMR Warora Energy Limited ("the Company") and listed on the Stock Exchange ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your email dated May 15, 2019 along with the relevant/necessary supporting (enclosed herewith) and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Yours Faithfully
For **Axis Trustee Services Limited**


PRS **Mangalagowri Bhat**
Senior Manager



Cc: Debenture Holders
IIFCL Mutual fund Infrastructure Debt Fund Series-I
9th Floor, Hindustan Times House, 18 & 20,
Kasturba Gandhi Marg, New Delhi – 11000.

AXIS TRUSTEE SERVICES LTD.

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN): U74999MH2008PLC182264

REGISTERED OFFICE: Axis House, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

CORPORATE OFFICE: Axis Trustee Services Limited | The Ruby | 2nd Floor | SW | 29 Senapati Bapat Marg | Dadar West | Mumbai- 400 028

Tel. No.: 022 6230 0451 • Website: www.axistrustee.com