



Corporate Office:
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June 24, 2021

To,
Bombay Stock Exchange
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai- 400001

Dear Sir/Madam,

Sub: Intimation under Clause 57(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 w.r.t. NCDs of Rs.75 Crores

Ref: Company Code: 10776; Company: GMR Warora Energy Limited

With reference to the captioned subject, we hereby inform that as per current agreement, the next due date for interest payment in respect of Rs.75 Crore non-convertible debentures issued by the Company to IIFCL Mutual Fund ('Debenture Holder') is September 25, 2022 and the principal repayment date is September 25, 2022, September 25, 2023 and November 25, 2023.

We would like to inform that, the consortium lenders have approved the Resolution Plan (RP) in terms of "Prudential Framework for Resolution of Stressed Assets" issued vide RBI circular dated June 7, 2019 for the entire outstanding debt of the Company including the aforementioned NCDs. The Board of Directors of the Company at its meeting held on June 23, 2022 has approved the aforesaid RP of the company. Accordingly, the revised repayment terms of Interest and Principal to the Debenture Holder will be as per the Resolution Plan, upon implementation of RP. The intimation in this regard has already been submitted with the Stock Exchange, under Regulation 51(2) read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, vide our letter dated June 23, 2022.

This is for your information please.

Thanking you,

Yours truly,

For GMR Warora Energy Limited

**Sanjay Kumar Babu
Company Secretary**