

GMR Warora Energy Limited



Corporate Office:
Airport Building 302, 1st Floor,
New Shakti Bhawan
New Udaan Bhawan Complex,
Near Terminal 3, IGI Airport,
New Delhi-110037
CIN U40104MH2005PLC155140
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W www.gmrgroup.in

June 25, 2021

To
Bombay Stock Exchange
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai- 400001

Dear Sir/ Madam,

Sub: Clause 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 of the w.r.t. NCDs of Rs.75 Crores

Ref: Scrip Code: 375659; Company Code: 10776: Company: GMR Warora Energy Limited

Please find enclosed the certificate from Axis Trustee Services Limited, the debenture trustee pursuant to clause 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to the financial results for the period ended March 31, 2021.

This is for your information and Records.

Thanking you.

Yours faithfully,
For GMR Warora Energy Limited



Company Secretary

ATSL/CO/21-22/1627

June 22, 2021

The Compliance Officer

GMR Warora Energy Limited

Corporate Office: Airport Building 302,

1st Floor, New Shakti Bhawan New Udaan Bhawan Complex,

Near Terminal 3, IGI Airport, New Delhi-110037

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015 - for the half year ended March 31, 2021

Dear Sir/Madam,

This has reference to the privately placed Non-Convertible Debentures issued by **GMR Warora Energy Limited** ("Company") and listed on the Stock Exchange ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your email dated June 17, 2021 along with the relevant/ necessary supporting(s) and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Yours faithfully

For **Axis Trustee Services Limited**

SAMEER M Digitally signed by
SAMEER M KABRA
KABRA Date: 2021.06.25
20:38:36 +05'30'

Authorised Signatory

Corporate Identity Number: U74999MH2008PLC182264 | MSME Registered UAN: MH19E0033585

Registered Office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025

Corporate Office:

The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028

Tel No: 022-62300451 Fax No.: 022-6230 0700 Website: www.axistrustee.com

