

# GMR Warora Energy Limited



Corporate Office:  
Airport Building 302, 1<sup>st</sup> Floor,  
New Shakti Bhawan  
New Udaan Bhawan Complex,  
Near Terminal 3, IGI Airport,  
New Delhi-110037  
CIN U40104MH2005PLC155140  
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January 23, 2021

Bombay Stock Exchange  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai- 400001

Dear Sir/Madam,

**Sub: Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 vide SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017**

**Ref: Company Code: 10776; Company: GMR Warora Energy Limited** (formerly Emco Energy Limited)

With reference to the aforesaid subject matter, we are pleased to provide the required disclosure for the half year ended September 30, 2020 as per the Annexure attached.

This is for your information.

Thanking you,

Yours Faithfully,  
**For GMR Warora Energy Limited**



**Company Secretary**

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## GMR WARORA ENERGY LIMITED

**Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 vide SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 for the half year ended September 30, 2020**

Sr.No	Name of the Issuer	ISIN Number*	Issuance Date	Maturity Date	Coupon Rate*	Payment Frequency*	Embedded option if any*	Embedded option if any (Put Option details)*	Embedded option if any (Call Option details)	Amount Issued (In Rs.)	Amount Outstanding (In Rs)	Name of the Debenture Trustee	Company's Remarks if any
1	GMR Warora Energy Limited (formerl Emco Energy Limited)	INE124L07014	25 Sept, 2014	25 Sept, 2022	12.15% p.a payable semi-annually	Semi-annually	(Put option) at the end of 6th year i.e 25th September 2020	Put option price- At par Put option date- Sept 25, 2020 Put option time- 30 days	Expired on September 25, 2019	Rs.25 crore	Rs.25 crore	Axist Trustee Services Limited	-
2		INE124L07022	25 Sept, 2014	25 Sept, 2023	12.15% p.a payable semi-annually	Semi-annually	(Put option) at the end of 6th year i.e 25th September 2020	Put option price- At par Put option date- Sept 25, 2020 Put option time- 30 days	Expired on September 25, 2019	Rs.25 crore	Rs.25 crore	Axist Trustee Services Limited	-
3		INE124L07030	25 Sept, 2014	25 Nov, 2023	12.15% p.a payable semi-annually	Semi-annually	(Put option) at the end of 6th year i.e 25th September 2020	Put option price- At par Put option date- Sept 25, 2020 Put option time- 30 days	Expired on September 25, 2019	Rs.25 crore	Rs.25 crore	Axist Trustee Services Limited	-

\*There has been amendment in DTD pursuant to which company has obtained fresh ISINs (INE124L07048; INE124L07055 and INE124L07063), Revised terms have changed the coupon rate as "reset rate" ("Coupon Rate" shall means 12.15% (Twelve Point One Five percent) per annum. Provided that for the period March 26, 2020 to March 25, 2021 such rate shall mean a fixed rate of 12% (Twelve percent) per annum irrespective of the credit rating of the Debentures and till such time there are no defaults in the interest payments during this period and in case of any defaults in the interest payment then the coupon rate shall revert to 12.15% (Twelve Point One Five Percent) per annum.) and the "Put Option date has been changed to September 25, 2021. We are reporting old ISINs as the debit/credit of Old/New ISINs respectively, is still under process.

