



Corporate Office:
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January 30, 2023

The Bombay Stock Exchange
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai- 400001

Dear Sir/Madam,

Sub: Intimation under Clause 51(2) read with Part B of Schedule III, Clause 57(4) and Clause 57 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 w.r.t. Listed Non-Convertible Debentures A series (NCDs) of Rs.75 Crores

Ref: Company Code: 10776; Company: GMR Warora Energy Limited

This is in continuation to our earlier communication dated June 24, 2022 and September 08, 2022 regarding the implementation of Resolution Plan(RP) in terms of "Prudential Framework for Resolution of Stressed Assets" issued vide RBI circular dated June 7, 2019 for the entire outstanding debt of the Company including the aforementioned NCDs.

We would like to inform that, now, all the lenders have intimated that they have implemented RP in their books of accounts and the Company had also paid all the amount outstanding and due till December 31, 2022.

Further, as per revised terms pursuant to agreement executed in accordance with RP, the next due date for principal payment in respect of NCDs is March 31, 2023.

Moreover, with regard to interest there is a moratorium from March 25, 2021 till March 31, 2024 and the overdue interest during period has been converted to Non-listed Optionally Convertible Debentures, and will be paid as per its terms of repayment.

The disclosure may be treated as intimation in compliance with Clause 51(2) read with Part B of Schedule III, Clause 57(4) and Clause 57 (5) of the SEBI (LODR) Regulations, 2015.

This above is for your information and record please.

Thanking you,

Yours truly,

For GMR Warora Energy Limited

Company Secretary

Airports | Energy | Transportation | Urban Infrastructure | Foundation

Regd. Office:
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