

To
The National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla Complex,
Bandra (E), Mumbai 400 051

22nd June, 2021

Kind attention: Mr. Kautuk Upadhyay, Manager

Reference: Rated Non-Convertible Debentures (NCD's) of Face Value of Rs. 10,00,000/- each.

Description: GMR Pochanpalli Express 9.38% 2026 (GPEL26)

Subject: Disclosure under Regulation 54(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

Pursuant to Regulation of 54(2) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, please note that the listed Secured Non-Convertible Debentures issued by the Company and outstanding as on March 31, 2021 are secured to the extent by way of first charge on all the assets of the company both movable (including future annuity receivable) and immovable properties, both present and future but excluding project assets (unless permitted by NHAI under Concession agreement).

You are requested to take the same on records.

Yours faithfully

For **GMR Pochanpalli Expressways Limited**

Paramjeet Singh
Company Secretary

CC

Ms. Swati Borkar
The Debenture Trustee - Axis Trustee Services Limited
The Ruby, 2nd Floor, SW, 29, Senapati Bapat Marg,
Dadar West, Mumbai- 400 028