



Corporate Office:  
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December 22, 2021

To,  
Bombay Stock Exchange  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai- 400001

Dear Sir/Madam,

**Sub: Intimation under Clause 57(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 w.r.t. NCDs of Rs.75 Crores**

**Ref: Company Code: 10776; Company: GMR Warora Energy Limited**

With reference to the captioned subject, we hereby inform that as per current agreement, the next due date for interest payment in respect of Rs.75 Crore non-convertible debentures issued by the Company to IIFCL Mutual Fund ('Debenture Holder') is March 25, 2022 and the principal repayment date is September 25, 2022, September 25, 2023 and November 25, 2023.

However, we would like to inform that, the Company is presently undergoing a debt restructuring exercise in terms of "Prudential Framework for Resolution of Stressed Assets" issued vide RBI circular dated June 7, 2019 for the entire outstanding debt of the Company and the Debenture Holder is also a party to the discussions related thereto. Therefore, based on the decision of the consortium lenders, the repayment terms of Interest and Principal to the Debenture Holder may undergo changes as and when the said Resolution Plan is finalized and implemented. The terms and conditions as may be decided by the lenders under Resolution Plan shall be intimated subsequently, as and when finalized.

This is for your information.

Thanking you,

Yours truly,

**For GMR Warora Energy Limited**

  


**Company Secretary**